

BUSINESS MANAGEMENT INTEGRATION

Vonage® for Clio®

Powered by gUnify™



Boost Law Practice Efficiency and Productivity

Vonage® Business develops and delivers innovative features and integrations to help you work smarter. Our backend systems integrations, powered by Vonage's revolutionary gUnify middleware technology, help to simplify business operations and improve productivity.

Vonage for Clio, powered by the award winning gUnify connector, offers an innovative solution that integrates your Clio practice management environment with the Vonage Business phone system to streamline your time tracking, reporting and billing. Automatically track call times, take notes and log all incoming and outgoing calls for a particular account. So, tracking cases and clients is easier than ever, allowing you more time to focus on growing your practice.



Seamlessly Integrate

If you're using Clio, you already know it's one of the most comprehensive cloud-based law practice management software tools around.

Vonage for Clio seamlessly integrates between your Clio practice management solution and your Vonage Business phone system, allowing you to maximize productivity within your office.

Ways Your Business Will Benefit



Click-To-Dial – Dial any number appearing in a Google Chrome browser with a simple click. The app connects the call through your Vonage Business phone system, thus eliminating misdialled calls.



Clio Contacts and Accounts – Automatically identify phone numbers not associated with your Clio contacts and easily add missing information to your contact records.



Incoming/Outbound Screen Pops – Incoming screen pops with answer or decline prompts and send to voicemail options let you know who's calling and why. Missed call screen pops let you follow up immediately, so you don't miss a sale.



Automated Call Logging – Log all incoming and outgoing calls from Vonage Business to Clio when the caller ID or clicked number is matched to either a Clio contact or lead, saving time and reducing errors from manual call logging.



Call Note Taking and Custom Rate Setting – Inbound/outbound call notes can be associated to the Clio contact and matter formats, allowing you to quickly customize a billing rate for a call, add private notes or notes to appear on the client's invoice.

ESSENTIALS & PREMIER PLATFORMS

www.vonage.com



Business Grade.
People Friendly.